# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FRANCHISE GROUP, INC., et al.,1	Case No. 24-12480 (LSS)
Debtors.	(Jointly Administered)

### AFFIDAVIT OF SERVICE

I, Eladio Perez, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On May 30, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

• Order Scheduling Omnibus Hearing [Docket No. 1585]

On May 30, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Ordinary Course Professionals Service List attached hereto as **Exhibit B**:

 Notice of Filing of Second Quarterly Statement of Amounts Paid to Ordinary Course Professionals for the Period from February 1, 2025 through and Including April 30, 2025 [Docket No. 1584]

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<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

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Dated: June 6, 2025

<u>/s/ Eladio Perez</u> Eladio Perez

State of New York County of New York

Subscribed and sworn (or affirmed) to me on June 6, 2025, by Eladio Perez, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

### /s/ OLEG BITMAN

Notary Public, State of New York No. 01BI6339574 Qualified in New York County Commission Expires April 4, 2028

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## Exhibit A

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## Exhibit B

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### Exhibit B

### Ordinary Course Professionals Service List Served as set forth below

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Counsel to Debtors and Debtors In Possession	Kirkland & Ellis LLP	San Francisco CA 94101	mark.mckane@kirkland.com	Email
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		Rogers		
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and DIP Lenders	Landis Rath & Cobb LLP	Wilmington DE 19801	erogers@Irclaw.com	First Class Mail and Email
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	Office of the United States Trustee for the	Lockbox 35		
United States Trustee for the District of Delaware	District of Delaware	Wilmington DE 19801	timothy.fox@usdoj.gov	Email
		Attn: Bradford J. Sandler, Colin R. Robinson		
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In re: Franchise Group, Inc., et al. Case No. 24-12480 (LSS)

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### Exhibit B

### Ordinary Course Professionals Service List Served as set forth below

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		Allison S. Mielke, Shella Borovinskaya	emorton@ycst.com	
		Rodney Square	mlunn@ycst.com	
		1000 N. King Street	amielke@ycst.com	
Counsel to Debtors and Debtors In Possession	Young Conaway Stargatt & Taylor, LLP	Wilmington DE 19801	sborovinskaya@ycst.com	Email

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